

# Statement of Intent



Membership in the **Charles D. Kakuk Legacy Society** is reserved for individuals who have made a provision for Next Act Theatre through deferred gift designations.

As an expression of my/our commitment to **Next Act Theatre**, I/we have made a deferred gift designation through:

- ☐ Will(s)/estate(s)      ☐ Gift(s) of life insurance      ☐ Trust(s)  
☐ IRA or Other Retirement Asset(s)      ☐ Other: \_\_\_\_\_

In the approximate amount of \$ \_\_\_\_\_ OR \_\_\_\_\_ percentage of \_\_\_\_\_

- ☐ I/We have included a copy of the portion of my/our estate document which names **Next Act Theatre** as a beneficiary.  
☐ I/We give permission to list my/our name(s) as a member(s) of the **Charles D. Kakuk Legacy Society**

Please list my/our names as: \_\_\_\_\_  
(Name to be placed on website and printed materials)

- ☐ As a member of the **Charles D. Kakuk Legacy Society**, I wish to remain anonymous.  
☐ Although Next Act Theatre is currently listed as a beneficiary in my/our estate(s), I/we do not wish to be a member of the **Charles D. Kakuk Legacy Society** or listed as such.

I/We wish to direct our support to the following:

- ☐ Where the needs are the greatest at the time the gift is received.  
☐ Other: \_\_\_\_\_

This statement of intent is an expression of my/our present plans and is subject to change or modification by me/us. If changes are made, I/we will notify **Next Act Theatre**.

\_\_\_\_\_  
Date      Signature      Please Print Name

\_\_\_\_\_  
Date      Signature      Please Print Name

The undersigned, being a duly authorized officer of Next Act Theatre does hereby accept this gift.

\_\_\_\_\_  
Date      Development Manager Signature      Please Print Name